Modern benefits administration and HR software, supported by us.

Online Enrollment & Benefits Administration

T. SPENCER SAMUELS INSURANCE & FINANCIAL SERVICES

KELLY SPENCER CELL PHONE:561-577-7596

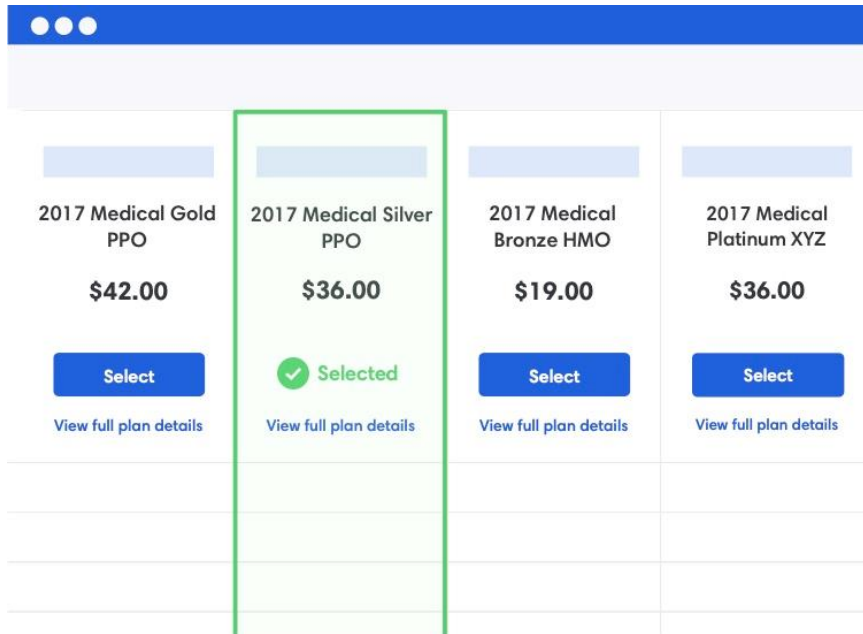LISA SAMUELS CELL PHONE:954-895-0848

KSPENCER@IAAC.COM

LSAMUELS@IAAC.COM

Easy Enrollment for Your Employees

Ease allows you to:

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- Eliminate paper forms

- Reduce errors due to a rules-based system

- Compare plans side-by-side and see the cost for a benefit plan per pay period

- Access real-time updates on open enrollment progress

- E-sign any documents that require signatures

- Store informational documents, like Summaries of Benefits & Coverage (SBC), in the cloud for employees to access at any time
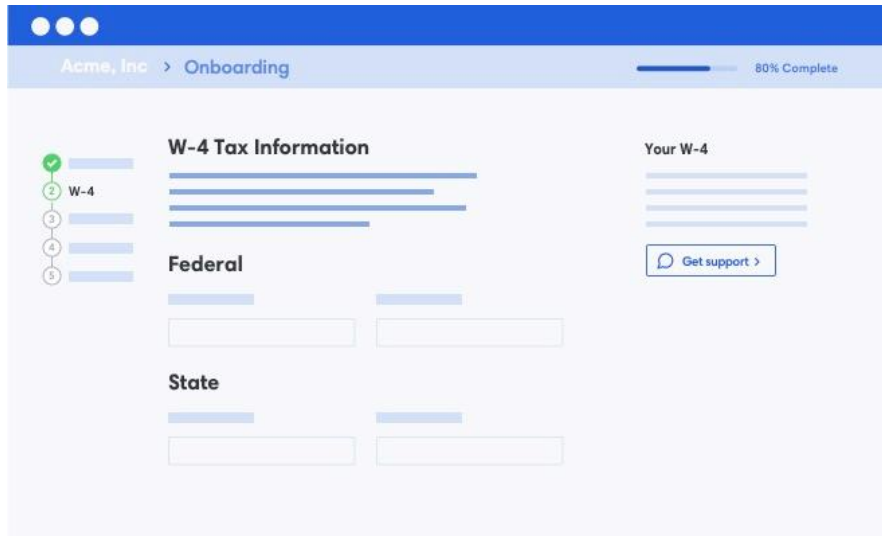
Hiring and Onboarding

Welcome new team members, stay compliant, and securely store completed onboarding information

Simplify Onboarding & Hiring

Onboarding syncs with benefits so employees only have to enter their information once.

- Complete W-2 and W-4 forms with e-signatures, and submit I-9 information
- Collect direct deposit information
- Distribute onboarding documents for employees to review
- Create and send custom documents, like offer letters & to applicants

Tasks Made Easy

→ **Employee Performance**

- Build and share performance review templates
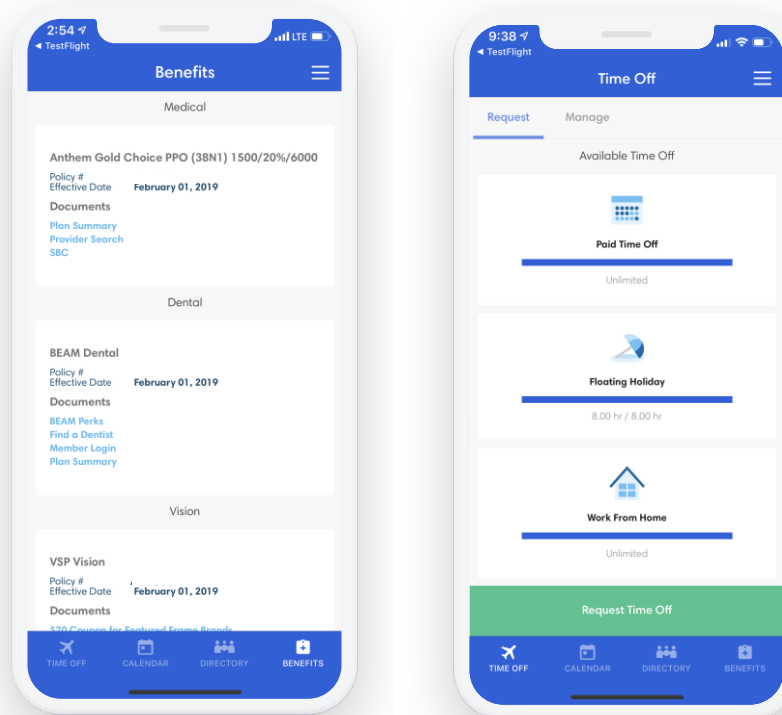
- Conduct performance reviews with employees

→ **Employee Satisfaction**

- Survey employees about anything, from shirt size to benefits they'd like to see in the future

→ **Key Performance Indicators**

- Ease uses existing data to automatically generate dashboards about important company growth statistics.

Ease Mobile App

ease

OS and Android Mobile Apps

Employees can securely access plan information, review and request time off, plan
ahead with a full calendar view, and connect with coworkers through their company directory. Managers even
have the ability to approve time off from anywhere.